

City of El Paso Public Service Board El Paso Water Utilities  
 Debt Transparency Report  
 as of February 28, 2017

Type of Entity                   Municipal Drainage Utility  
 Address                           1154 Hawkins  
 City                                El Paso, TX  
 Zip                                 79925  
 County                            El Paso  
 Telephone                        915-594-5527  
 Contact                          Jeff Tepsick  
 Title                               Fiscal Operations Manager  
 Email                              jtepsick@epwu.org

**Issuer Credit Ratings**

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
Mun Dr Util Sys Rev Bds Tax Ser 2009 (Direct Subsidy - Build America Bds)	No	53,000,000.00	\$ 41,650,000	\$ 16,239,261	\$ 57,889,261	03/01/2029	\$ 53,000,000	\$ 53,000,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2009A	No	2,163,000.00	\$ 1,617,000	\$ -	\$ 1,617,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2012	No	14,075,000.00	\$ 12,175,000	\$ 4,046,869	\$ 16,221,869	03/01/2032	\$ 14,765,000	\$ 13,584,733	\$ 1,180,267	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	21,375,000.00	\$ 21,375,000	\$ 11,330,675	\$ 32,705,675	03/01/2035	\$ 25,000,000	\$ 18,831,358	\$ 6,168,642	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000.00	\$ 19,790,000	\$ 11,681,197	\$ 31,471,197	03/01/2036	\$ 23,500,000	\$ 784,726	\$ 22,715,274	Municipal Drainage Utility Projects
<b>Total - All Debt Issues</b>			\$ 96,607,000	\$ 43,298,002	\$ 139,905,002		\$ 118,428,000	\$ 88,363,817	\$ 30,064,183	

**Notes:**